



## Financial Class Applicant Background Information

Please note that your responses to any and all of the following questions WILL NOT disqualify you from participating in the Financial Class. Leaders will keep all personal information disclosed on this form confidential.

### GENERAL INFORMATION

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Name: \_\_\_\_\_ Gender: \_\_\_\_\_ Birthday: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Phone Number: \_\_\_\_\_ Email: \_\_\_\_\_

### WORK STATUS

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Are you currently employed? Yes \_\_\_\_\_ No \_\_\_\_\_

If not, are you seeking employment? Yes \_\_\_\_\_ No \_\_\_\_\_

Are you a current recipient of government assistance? Yes \_\_\_\_\_ No \_\_\_\_\_

Monthly income \_\_\_\_\_ **OR** Yearly income \_\_\_\_\_

### FINANCIAL CLASS TRAINING INFORMATION

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What is your reason for taking this financial class?

\_\_\_\_\_  
\_\_\_\_\_

If you have a present financial goal or objective, what is that goal?

\_\_\_\_\_  
\_\_\_\_\_

Financial Class Applicant E-signature \_\_\_\_\_ Date \_\_\_\_\_

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